

**sUNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

-----X  
In re : Chapter 11 Case No.  
GENERAL MOTORS CORP., *et al.*, : 09- 50026 (REG)  
Debtors. : (Jointly Administered)  
-----X

**NOTICE OF AGENDA OF MATTERS  
SCHEDULED FOR HEARING ON JUNE 18, 2009 AT 11:00 A.M.**

Location of Hearing: United States Bankruptcy Court for the Southern District of New York,  
Alexander Hamilton U.S. Custom House, before the Honorable Robert E.  
Gerber, United States Bankruptcy Judge, Courtroom 621, One Bowling  
Green, New York, NY 10004-1408

**I. UNCONTESTED MATTERS:**

1. Motion by Debtors for Entry of Order Pursuant to Section 365 of the Bankruptcy Code Authorizing the Rejection of Aircraft and Airport Lease Agreements and for Related Relief filed [**Docket No. 155**]

Related Documents: None to date.

Objection Deadline: June 12, 2009 at 5:00 p.m.

Objections Received: None to date.

Dated: June 17, 2009  
New York, New York

/s/ Joseph H. Smolinsky

Harvey R. Miller  
Stephen Karotkin  
Joseph H. Smolinsky

WEIL, GOTSHAL & MANGES LLP  
767 Fifth Avenue  
New York, New York 10153  
Telephone: (212) 310-8000  
Facsimile: (212) 310-8007

Attorneys for Debtors  
and Debtors in Possession