

**RESCHEDULED HEARING DATE AND TIME:**  
**February 17, 2015, beginning at 9:00 a.m. and ending no later than 3:15 p.m.**  
**And Continuing on February 18, 2015 at 9:00 a.m. (to the extent necessary)**

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*Attorneys for General Motors LLC*

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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<b>In re</b>	:	<b>Chapter 11</b>
	:	
<b>MOTORS LIQUIDATION COMPANY, et al.,</b>	:	<b>Case No.: 09-50026 (REG)</b>
<b>f/k/a General Motors Corp., et al.</b>	:	
	:	
<b>Debtors.</b>	:	<b>(Jointly Administered)</b>
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**NOTICE OF RESCHEDULED HEARING**

PLEASE TAKE NOTICE that the oral argument on the Motions to Enforce the Sale Order and Injunction filed by General Motors LLC and the Four Threshold Issues (as defined in the Court’s July 11, 2014 Supplemental Scheduling Order), previously adjourned to February 17, 2015 at 9:45 a.m., has been rescheduled such that the oral argument will (i) **begin February 17, 2015 at 9:00 a.m. and run to no later than 3:15 p.m.,** and (ii) **to the extent necessary, the oral argument will recommence on February 18, 2015 at 9:00 a.m.**

PLEASE TAKE FURTHER NOTICE that all parties are to endeavor to complete the oral argument on the Four Threshold Issues by 3:15 p.m. on February 17, 2015, but if that proves to not be feasible, the oral argument will recommence on February 18, 2015 at 9:00 a.m.

PLEASE TAKE FURTHER NOTICE that the Courthouse will open no earlier than 8:00 a.m. on February 17, 2015 and February 18, 2015.

Dated: New York, New York  
February 6, 2015

Respectfully submitted,

/s/ Scott Davidson  
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