

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

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In re : Chapter 11 Case No.  
: :  
MOTORS LIQUIDATION COMPANY, *et al.*, : 09-50026 (REG)  
f/k/a General Motors Corp., *et al.* :  
Debtors. : (Jointly Administered)  
: :  
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NOTICE OF ADJOURNED MATTERS AND CANCELLATION OF HEARING  
SCHEDULED FOR JANUARY 13, 2010 at 11:00 a.m.

**PLEASE TAKE NOTICE THAT** - As set forth below, all matters scheduled for consideration at the hearing on **January 13, 2010 at 11:00 a.m.** (the “**Hearing**”) in the above-captioned chapter 11 cases have been adjourned to a future hearing date. Accordingly, **this Hearing has been cancelled.**

**I. ADJOURNED MATTERS:**

1. Motion by Debtors for Entry of Order Authorizing Rejection of Certain Personal Property Agreements and/or Abandonment of Collateral to Secured Creditors [**Docket No. 3212**]

Response Deadline: July 29, 2009 at 4:00 p.m.

Response Filed:

- A. Objection of Wells Fargo Bank Northwest, N.A., to Motion by Debtors for Entry of Order Authorizing Rejection of Certain Personal Property Agreements and/or Abandonment of Collateral to Secured Creditors [**Docket No. 3534**]

Reply Filed:

- B. Debtors’ Reply to Objection of Wells Fargo Bank Northwest, N.A., to Motion by Debtors for Entry of Order Authorizing Rejection of Certain Person Property Agreements and/or Abandonment of Collateral to Secured Creditors [**Docket No. 3585**]

Additional Document(s):

- C. Order Authorizing Rejection of Certain Personal Property Agreements and/or Abandonment of Collateral to Secured Creditors [**Docket No. 3619**]
- D. Stipulation to Adjourn Motion for Entry of Order Authorizing Rejection of Certain Personal Property Agreements and/or Abandonment of Collateral to Secured Creditors [**Docket No. 3805**]
- E. Stipulation to Adjourn Motion for Entry of Order Authorizing Rejection of Certain Personal Property Agreements and/or Abandonment of Collateral to Secured Creditors [**Docket No. 4031**]
- F. Stipulation to Adjourn Motion for Entry of Order Authorizing Rejection of Certain Personal Property Agreements and/or Abandonment of Collateral to Secured Creditors [**Docket No. 4171**]

**Status:** This matter has been adjourned to a future hearing date to be confirmed with Chambers.

- 2. Motion of Debtors for Entry of Order Authorizing Rejection of Certain Personal Property Agreements and/or Abandonment of Collateral to Secured Creditors [**Docket No. 4324**]

Response Deadline: November 6, 2009 at 4:00 p.m.

Response Filed: None to date.

Reply Filed: None to date.

Additional Document(s): None to date.

**Status:** This matter has been adjourned to a future hearing date to be confirmed with Chambers.

- 3. Debtors' Motion to Assume and Assign Certain Unexpired Leases of Equipment and Related Executory Contracts [**Docket No. 4331**]

Response Deadline: November 6, 2009 at 4:00 p.m.

Response Filed:

- A. Limited Objection of GE Capital Corporation and U.S. Bank, as Owner Trustee on its Behalf, to Debtors' Motion to Assume and

Assign Certain Unexpired Leases of Equipment and Related  
Executory Contracts [**Docket No. 4386**]

Reply Filed: None to date.

Additional Document(s): None to date.

**Status:** This matter has been adjourned to a future hearing date to be confirmed with Chambers.

Dated: January 11, 2010  
New York, New York

/s/ Joseph H. Smolinsky  
Harvey R. Miller  
Stephen Karotkin  
Joseph H. Smolinsky

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