

**BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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: **Chapter 11 Case No.**
: **09-50026 (REG)**
: **(Jointly Administered)**
: **Debtors.**
: **(Jointly Administered)**
: **(Jointly Administered)**
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**SUPPLEMENTAL NOTICE OF MATTERS SCHEDULED
FOR HEARING ON APRIL 29, 2010 at 9:45 a.m.**

Location of Hearing: United States Bankruptcy Court for the Southern District of New York,
Alexander Hamilton U.S. Custom House, before the Honorable Robert E.
Gerber, United States Bankruptcy Judge, Courtroom 621, One Bowling
Green, New York, NY 10004-1408

The following matter has been changed from CONTESTED to UNCONTESTED:

- A. **First Interim Fee Application of Jenner & Block LLP for Allowance of
Compensation for Services Rendered and Reimbursement of Expenses
[Docket No. 4451]**

Responses Filed:

1. **Fee Examiner's Report and Statement of Limited Objection to the
First Interim Fee Application of Jenner & Block LLP [Docket No.
5545]**
2. **Response of the United States Trustee Regarding First Interim Fee
Applications for Compensation and Reimbursement of Expenses
[Docket No. 5568]**

Replies Filed: **None to date.**

Additional Documents:

3. **Fee Examiner's Second Status Report and Advisory [Docket No.
5463]**

4. **Fee Examiner's Summary and Recommendations – First Interim Fee Applications [Docket No. 5601]**

Status: This matter is going forward.

Dated: April 28, 2010
New York, New York

/s/ Joseph H. Smolinsky
Harvey R. Miller
Stephen Karotkin
Joseph H. Smolinsky

WEIL, GOTSHAL & MANGES LLP
767 Fifth Avenue
New York, New York 10153
Telephone: (212) 310-8000
Facsimile: (212) 310-8007

Attorneys for Debtors
and Debtors in Possession